



Introduction to Cisco

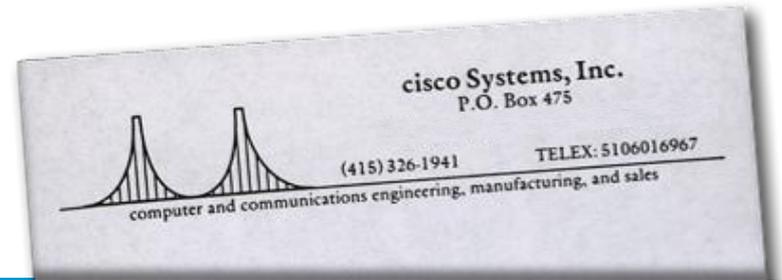
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1984



Computer scientists,
Len Bosack and Sandy Lerner
found Cisco Systems

Bosack and Lerner run network
cables between two different
buildings on the
Stanford University campus

A technology has to be invented to deal
with disparate local area protocols;
the multi-protocol router is born

1985

1986

1987

1988

1989

1990

1991



Revenue:

\$183M



Headcount:

503



Innovations:

Communication Server Family



Acquisitions:



Facts:

- First international office: UK
- First stock split
- Market capitalization of \$1 billion

1992

 Revenue: \$8.46B

1993

 Headcount: 14,623

1994

 Innovations:

- Catalyst 8500 server family
- First small office, home and telecommuting cable modem
- Shipping milestone: 100,000th 3600
- Series modular access platform

1995

 Acquisitions: Precept, Summatour, Selsius Systems, PipeLinks

1996

 Facts: First company to achieve market capitalization of \$100B in 14 years

- Ranks 332 in Fortune 500
- Employee number 10,000

1997

1998

1999

2000

2001

2002

2003

2004

2005

\$ Revenue: \$24.8B

i Headcount: 38,413

📦 Innovations:

- Security solutions
- Network as a Platform

🤝 Acquisitions: Scientific Atlanta, Topspin, airespace,

i Facts: First ever 'virtual' opening of NASDAQ

i Facts: 20 years of innovation – employees volunteer '20 years' of



2006

2007

2008

2009

2010

2011

\$ Revenue: \$43.2B

i Headcount: 71,825

- 📦** Innovations:
- Cisco and Xerox Partner on Cloud Computing, Print Services
 - Cisco Launches Lite Collaboration Service Jabber
 - UCS reaches \$1B in revenue in just over two years since launch
 - Cisco launches Cius mobile collaboration device
 - Introduction of Personal TelePresence units (EX60 and EX90) and Value-Priced TelePresence room (MX200)
 - Introduction of 100Gb Ethernet

🤝 Acquisitions: Arch Rock and LineSider Technologies

i Facts: Gary Moore named Chief Operating Officer

- Top 16 employers



2012

2013

 Revenue: 46 \$B

 Headcount: 73,400

 Innovations:

- Tomorrow starts here

 Acquisitions: Cariden Tech. Meraki, Cloupia, vCider, Think Smart Tech., Virtuata, Truviso, Clear Access, NDS, Loghtwire

 Facts:

- Cisco opens Krakow office



2012

2013

 Revenue: 48.6 \$B

 Headcount: 75,049

 Innovations:

- Internet of Everything
- BYOD

 Acquisitions: SourceFire, Composite SW, joulex, Ubiquisys, Solvedirect, Cognitive Security, intucell, Broadhop

 Facts:

Ensuring Customer Success

BUILD

FY13 R&D



BUY

Acquisitions



PARTNER

Partners



The Cisco Innovation Engine



Market
Position



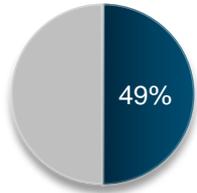
Total
Patents
Issued



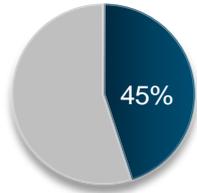
CCIEs

Market Leadership (Q2 CY13)

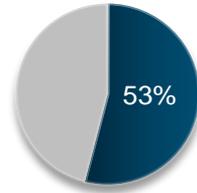
No. 1
Routing
Edge/Core/Access



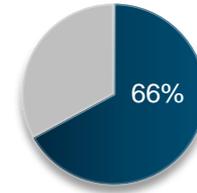
No. 1
TelePresence



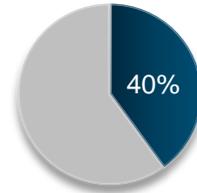
No. 1
Wireless LAN



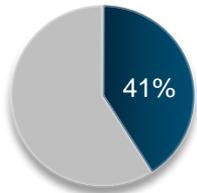
No. 1
Switching
Modular/Fixed



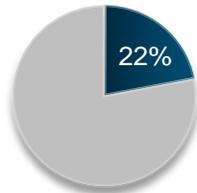
No. 1
Voice



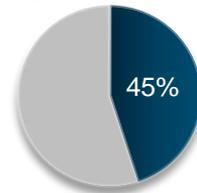
No. 1
Web Conferencing



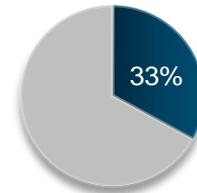
No. 2
x86 Blade Servers



No. 2
Storage Area Networks



No. 1
Security



Breadth and Depth of Technology Portfolio

Our Focus on Integration Provides our Customers with a Competitive Advantage

Our Diverse Product Portfolio Means We're Here for the Long-term

Why The Network? - Growth of Connected Devices

Total 500 Million



1/10th of a Device per Person on Earth

2007

Total 35 Billion



5 Devices per Person on Earth

2010

Total 50 Billion



7 Devices per Person on Earth

2013

We've Only Just Begun ...



Solve Environmental Challenges



Thrive in Smart Communities



Live Enriched, Healthier Lives



Redefine Work Models



Focus on Improved Safety



Achieve Energy Efficiency

... to change the way the world works, lives,
plays, and learns

Amazing Things Happen When You Connect the Unconnected



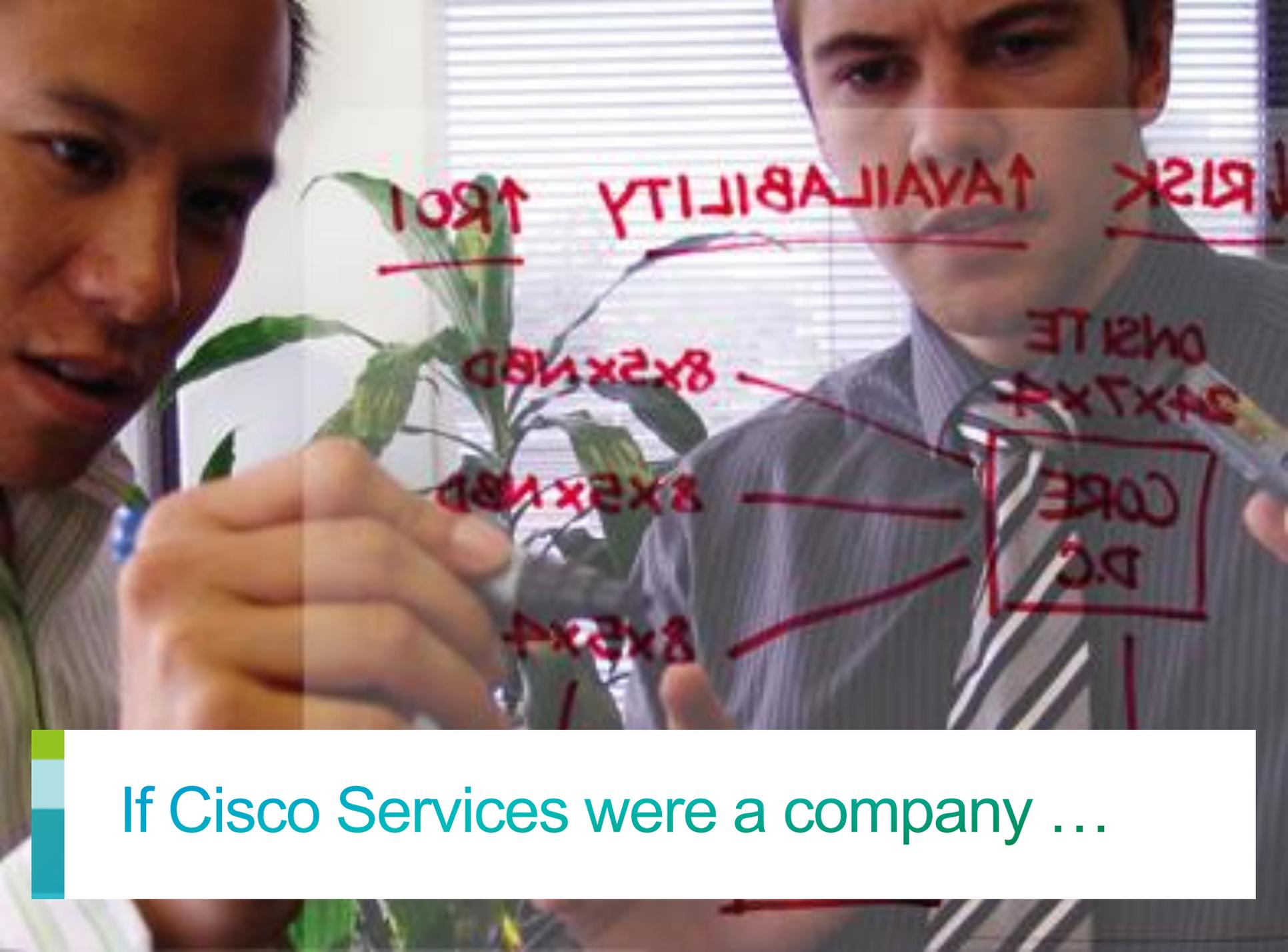
99% of the World is Still Not Connected







Cisco Services



If Cisco Services were a company ...

It would be a \$10 Billion company



Cisco Services

Advanced Services



Technical Services



Remote Management Services



Thank you.



CISCO

TOMORROW starts here.